

# Almost Bank

Rev.1/2025

## **FACTS** WHAT DOES **ALMOST A BANK** DO WITH YOUR PERSONAL INFORMATION?

**Why?** Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?** The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- \* Social Security number and (income)
- \* (account balance) and ( payment history)
- \* (credit history) and (credit scores)

**How?** All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons (Almost a Bank) chooses to share, and whether you can limit this sharing.

Reasons we can share your personal information	Does Check On Hold Share?	Can you Limit this sharing?
For our everyday business purposes- such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	<b>YES</b>	<b>NO</b>
For our marketing purposes- to offer our products and services to you	<b>YES</b>	<b>NO</b>
For joint marketing with other financial companies	<b>NO</b>	<b>NO</b>
For our affiliates' everyday business purposes- information about your transactions and experiences	<b>NO</b>	<b>NO</b>
For our affiliates' everyday business purposes- information about your creditworthiness	<b>YES</b>	<b>YES</b>
For our affiliates' to market to you	<b>NO</b>	<b>We Don't Share</b>

**To Limit our sharing**

\* Call- 1-866-359-2359  
 \* Visit us online at [www.almostabank.com](http://www.almostabank.com)  
 Please note:  
 If you are a *new* customer, we can begin sharing your information (30) days from the date we sent this notice. When you are *no longer* our customer, we continue to share your information as described in this notice.  
 However, you can contact us at any time to limit our sharing.

**Questions?** **Call 1-866-359-2359 or go to [www.almostabank.com](http://www.almostabank.com)**

<b>WHO WE ARE</b>	
Who is providing this notice?	<b>Almost a Bank</b>

<b>WHAT WE DO</b>	
How does Almost a Bank protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Almost a Bank collect my personal information?	We collect your personal information, for example, when you * (open an account) or (deposit money) * (pay your bills) or (apply for a loan) * (use your credit or debit card) *(we also collect your personal information from other companies.) OR (we also collect your personal information from others, such as credit bureaus, affiliates, or other companies.)
Why can't I limit all sharing?	Federal law gives you the right to limit only * sharing for affiliates' everyday business purposes- information about your creditworthiness * affiliates from using your information to market to you * sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. (see below for more on your rights under state law)

<b>DEFINITIONS</b>	
<i>Affiliates</i>	Companies related by common ownership or control. They can be financial and nonfinancial companies.
<i>Nonaffiliates</i>	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
<i>Joint marketing</i>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

Other important information	
<b>Questions?</b>	<b>Call 1-866-359-2359 or go to <a href="http://www.almostabank.com">www.almostabank.com</a></b>